

Fiscal Year 2024

RESIDENTIAL EXEMPTION

THE COMMONWEALTH OF MASSACHUSETTS

TRURO

All information on this form must be completed in full and required documentation must be attached in order the application to be considered complete. Under statute, the application for residential exemption must be filed no later than **April 1, 2024**, or 3 months after the date the actual tax bill is issued, whichever is later. **PLEASE NOTE:** for the exemption to be applied to the Fall 2023 tax bill, the completed application along with any required backup information must be received by August 31, 2023.

The undersigned at _____ hereby applies for Residential Exemption for FY24.
Number Street

STATEMENT OF FACTS

1) Owner(s) of the Property: _____

2) Date Property Acquired & How: _____

3) Was parcel *owned and occupied* by owner(s) as your *principal residence* as of January 1, 2023? YES / NO (circle one)
NOTE: If NO, then you do not qualify for the exemption.

4) Required Documentation of All Owner(s):

- Signed copies of **2022 Federal Income Tax Return Form 1040** (pages 1 & 2) **AND 2022 Massachusetts Tax Return Form 1** (pages 1 & 2) (NOTE: Please redact social security numbers & income data)
- Copy of **Massachusetts Driver License** of all owner(s) showing Truro street residence as of 1/1/2023.
- **Vehicle Registration** (as of 1/1/23) of all vehicle(s) garaged at Truro Street residence
- **Proof of 2023 Motor Vehicle Excise Tax paid to Truro.**
- **Properties in a Trust** must provide a copy of recorded Trust or Trustee's certificate naming Trustee(s) and parties having a beneficial interest in the Trust and / or include a Schedule of Beneficiaries. To Qualify, owners must be both a Trustee and a Beneficiary of the Trust to qualify.
- **Owner(s) must be listed on the Voting List & Census/Street List as of Jan 1, 2023;** however owners are not required to submit documentation of this.
- If owner(s) weren't required to file a tax return in 2022, submit a short, written explanation why and include any pertinent documentation such a Social Security Income Annual return.

5) List the address, location and type of **any other residential real estate** owned by all owners with the last 2 years: _____

6) Have you received or applied for **any other residential exemption and/or homestead exemption** in any other state, city, or town?

NO / YES (circle one) If YES, what address, city, and state? _____

Signing this form under the penalties of perjury has the legal effect of swearing under oath to the truthfulness of the information contained herein. All items on this form must be completed as indicated. In addition to other sanctions provided by law, intentional misrepresentation of facts in this application may result in cancellation of this exemption and the subsequent issuance of an omitted bill for the exempted value involved for the current fiscal year.

7) Signature of all Owner(s): _____ Date: _____

10) Mailing Address: _____

Email Address: _____ Phone Number: _____

ASSESSORS USE ONLY

GRANTED: _____ DENIED: _____ NO ACTION: _____

DATE: _____ CERTIFICATE#: _____ AMOUNT ABATED: _____

KEY#: _____ PARCEL ID: _____ STREET LIST: YES / NO ENTERED IN- MUNIS _____ PK _____