

Fiscal Year 2023

**RESIDENTIAL EXEMPTION**

THE COMMONWEALTH OF MASSACHUSETTS

**TRURO**

All information on this form must be completed in full and required documentation must be attached in order the application to be considered complete. Under statute, the application for residential exemption must be filed no later than April 1, 2023 or 3 months after the date the actual tax bill is issued, whichever is later. **HOWEVER, FOR THE EXEMPTION TO BE APPLIED TO THE FALL 2022 TAX BILL, THE COMPLETED APPLICATION ALONG WITH ANY REQUIRED BACKUP INFORMATION MUST BE RECEIVED BY AUGUST 31, 2022.**

The undersigned being aggrieved by the failure to receive a residential exemption on real estate situated at \_\_\_\_\_ for fiscal year 2023 hereby applies for such an exemption.

Number

Street

**STATEMENT OF FACTS**

1) Name(s) of record owner(s) \_\_\_\_\_

2) Name of Applicant(s) \_\_\_\_\_

3) Date Property Acquired \_\_\_\_\_

4) **How Acquired: Circle One- Purchase / Inheritance / Gift / Foreclosure, OTHER:** \_\_\_\_\_

5) Was parcel *owned and occupied* by you as your *principal residence* as of January 1, 2022? YES / NO (circle one)

NOTE: If no, then you do not qualify for the exemption.

6) **Required Documentation:**

- Signed copies of **2021 Federal Income Tax Return Form 1040** (first 2 pages) **AND 2021 Massachusetts (full-year resident) Tax Return Form 1** (first 2 pages) (NOTE: You may redact social security numbers & income data)
- Copy of **Massachusetts Driver License** of the applicants showing Truro street residence as of 1/1/2022.
- **Vehicle Registration** (as of 1/1/22) of at least one vehicle garaged at Truro Street residence.
- **Properties in a Trust** must provide a copy of recorded Trust or Trustee's certificate stating you are a Trustee and have a beneficial interest in the Trust and / or include a Schedule of Beneficiaries.
- If you weren't required to file a tax return in 2021, submit a short-written explanation why and include any pertinent documentation such a SSI return, a copy of both sides of a current driver's license

7) List the address, location and type of **any other residential real estate** owned by you: \_\_\_\_\_

8) Have you received or applied for **any other residential exemption and/or homestead exemption** in any other state, city or town which would apply to this fiscal year (July 1, 2022 to June 30, 2023)? **NO / YES** (circle one)

If **yes**, what address, city and state? \_\_\_\_\_

*Signing this form under the penalties of perjury has the legal effect of swearing under oath to the truthfulness of the information contained herein. All items on this form must be completed as indicated. In addition to other sanctions provided by law, intentional misrepresentation of facts in this application may result in cancellation of this exemption and the subsequent issuance of an omitted bill for the exempted value involved for the current fiscal year.*

9) **Signature of Applicant(s):** \_\_\_\_\_ **Date:** \_\_\_\_\_

10) **Mailing Address:** \_\_\_\_\_

Email Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

**ASSESSORS USE ONLY**

GRANTED: \_\_\_\_\_ DENIED: \_\_\_\_\_ NO ACTION: \_\_\_\_\_

DATE: \_\_\_\_\_ CERTIFICATE#: \_\_\_\_\_ AMOUNT ABATED: \_\_\_\_\_

KEY#: \_\_\_\_\_ PARCEL ID: \_\_\_\_\_ STREET LIST: YES / NO ENTERED IN- MUNIS \_\_\_\_\_ PK \_\_\_\_\_