Truro Taxation Aid Committee Minutes, February 12, 2018, 9:00 a.m. Truro Town Hal 24 Town Hall Road Truro, MA 02666

Present: Bruce Boleyn, Cynthia Slade, Jennifer Shannon, and Barbara Wood

Absent: Steve Royka

The meeting was called to order at 9:10 a.m. Minutes of September 9 and September 27 were reviewed and approved.

The committee voted to grant tax assistance to seven of the eight FY18 applicants. One applicant was denied. Two applicants will receive \$400 and five will receive \$300.

After the FY 2018 grants of \$400 to two applicants and \$300 to five applicants, the balance in the fund is \$4,094.46.

Respectfully submitted,

Barbara B. Wood

Recording Secretary

Office of Town Clerk
Treasurer – Tax Collector
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Truro Taxation Aid Committee Minutes, September 25, 2017, 11:00 a.m. Truro Town Hal 24 Town Hall Road Truro, MA 02666

Present: Bruce Boleyn, Steve Royka, Cynthia Slade, Jennifer Shannon, and Barbara Wood

The meeting was called to order at 1:02 p.m. Minutes of January 27 and February 27 were reviewed and approved.

The committee briefly discussed the balance in the TAC account, \$5496.29 as of September 2017. Ms. Slade said Wellfleet has a formula for determining how much each approved applicant receives. She will review Wellfleet's formula and share it with the committee at our next meeting. The committee will consider this approach before granting the 2018 tax assistance.

There was a short discussion of the definition of domicile versus residence. It was concluded that residence will continue to be used on the application. On page one of the 2018 application, the total yearly household income section will include an additional statement: If the real estate is owned by more than one person, total household income will be considered.

In addition to a copy of their federal tax return, applicants will be required to submit their state return with the 2018 application for tax assistance. The committee also noted that disabled individuals who have applied but are not yet receiving benefits. e.g. Social Security Disability Insurance or Social Security Income, will be required to submit a copy of the application letter on request of the committee.

The FY2018 will be completed and emailed to members of the committee for their approval.

Office of Town Clerk Treasurer – Tax Collector

Respectfully submitted,

Recording Secretary